

Information pursuant to Section 125 of the German Stock Corporation Act (*Aktiengesetz, AktG*) in conjunction with Table 3 of the Implementing Regulation (EU) 2018/1212

A. Specification of the message

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|----------------------|--|
| 1. Unique identifier | SLM Solutions Group AG - HV2022
[Format Implementing Regulation (EU) 2018/1212: SLMHV22] |
| 2. Type of message | Notice of the virtual general meeting
[Format Implementing Regulation (EU) 2018/1212: NEWM] |

B. Specification of the issuer

- | | |
|-------------------|------------------------|
| 1. ISIN | DE000A111338 |
| 2. Name of issuer | SLM Solutions Group AG |

C. Specification of the meeting

- | | |
|--------------------------------|--|
| 1. Date of the General Meeting | May 17, 2022
[Format Implementing Regulation (EU) 2018/1212: 20220517] |
| 2. Time of the General Meeting | 11:00 a.m. CEST
[Format Implementing Regulation (EU) 2018/1212: 09:00 UTC] |
| 3. Type of the General Meeting | Ordinary Annual General Meeting as a Virtual Annual General Meeting without the physical presence of the shareholders or their authorized representatives

[Format Implementing Regulation (EU) 2018/1212: GMET] |
| 4. Location of the Meeting | URL for the Internet service of the Company to follow the Annual General Meeting in video and audio, as well as for exercising shareholder rights:

https://www.slm-solutions.com/en/hv-2022/

Location of the Annual General Meeting within the meaning of the German Stock Corporation Act: Estlandring 4, 23560 Lübeck, Germany; physical participation on site is not possible |

[Format Implementing Regulation (EU) 2018/1212:
<https://www.slm-solutions.com/en/hv-2022/>

5. Record Date April 26, 2022 (12:00 a.m. CEST)
[Format Implementing Regulation (EU) 2018/1212: 20220425,
22:00 UTC]

6. Uniform Resource Locator (URL) <https://www.slm-solutions.com/en/hv-2022/>

D. Participation in the General Meeting

1. Type of participation by shareholder Voting rights by postal ballot
- Exercise of voting rights by granting power of attorney and instructions to the proxy representatives nominated by the company
- Power of attorney to third parties
- Participation in the virtual general meeting by means of electronic video and sound transmission
- [Format Implementing Regulation (EU) 2018/1212: EV, PX]
2. Issuer deadline for the notification of participation Registration to the General Meeting until: May 10, 2022, 24:00 h CEST (receipt)
- The exercise of voting rights by postal ballot or by electronic postal ballot or the exercise of voting rights by granting power of attorney and instructions to the proxy representatives appointed by the company presuppose a timely notification. The relevant time limits for the exercise of these rights are set out in D.3.
- [Format Implementing Regulation (EU) 2018/1212: 20220510; 22:00 UTC]
3. Issuer deadline for voting The exercise of the right to vote by issuing power of attorney and instructions to the proxy appointed by the Company must be sent by letter (only for power of attorney and instructions) by e-mail or by fax until Mai 16, 2022, 24:00 h CEST (receipt)
- [Format Implementing Regulation (EU) 2018/1212: 20220516; 22:00 UTC]
- or electronically via AGM-portal
<https://www.slm-solutions.com/en/hv-2022/>
until the start of the votes in the virtual general meeting on May 17, 2022.
- [Format Implementing Regulation (EU) 2018/1212: 20220517]

The exercise of voting rights by postal ballot electronically via AGM-portal <https://www.slm-solutions.com/en/hv-2022/> until the start of the votes in the virtual general meeting on May 17, 2022.

[Format Implementing Regulation (EU) 2018/1212: 20220517]

E. Agenda

Agenda item 1

1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted financial statements and the approved consolidated financial statements as of December 31, 2021, the management report for SLM Solutions Group AG and the management report for the Group, including the report of the Supervisory Board and the explanatory report of the Management Board regarding the disclosures according to Sections 289a, 315a of the German Commercial Code (HGB)
3. Uniform Resource Locator (URL) of the materials	https://www.slm-solutions.com/en/hv-2022/
4. Vote	none
5. Alternative voting options:	none

Agenda item 2

1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the formal discharge of the Management Board
3. Uniform Resource Locator (URL) of the materials	https://www.slm-solutions.com/en/hv-2022/
4. Vote	Binding vote [Format Implementing Regulation (EU) 2018/1212: BV]

5. Alternative voting options	Vote in favor, vote against, abstention [Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]
 Agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the formal discharge of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://www.slm-solutions.com/en/hv-2022/
4. Vote	Binding vote [Format Implementing Regulation (EU) 2018/1212: BV]
5. Alternative voting options	Vote in favor, vote against, abstention [Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]
 Agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor
3. Uniform Resource Locator (URL) of the materials	https://www.slm-solutions.com/en/hv-2022/
4. Vote	Binding vote [Format Implementing Regulation (EU) 2018/1212: BV]
5. Alternative voting options	Vote in favor, vote against, abstention [Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]
 Agenda item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the approval of the remuneration report
3. Uniform Resource Locator (URL) of the materials	https://www.slm-solutions.com/en/hv-2022/
4. Vote	Advisory vote [Format Implementing Regulation (EU) 2018/1212: AV]

5. Alternative voting options
Vote in favor, vote against, abstention
[Format Implementing Regulation (EU) 2018/1212: VF;
VA; AB]

Agenda item 6

1. Unique identifier of the agenda item
6

2. Title of the agenda item
Resolution on the revocation of the existing authorized capital 2021, the creation of new authorized capital 2022 and the corresponding amendment to the bylaws

3. Uniform Resource Locator (URL) of the materials
<https://www.slm-solutions.com/en/hv-2022/>

4. Vote
Binding vote
[Format Implementing Regulation (EU) 2018/1212: BV]

5. Alternative voting options
Vote in favor, vote against, abstention
[Format Implementing Regulation (EU) 2018/1212: VF;
VA; AB]

Agenda item 7

1. Unique identifier of the agenda item
7

2. Title of the agenda item
Resolution on the partial rescission of the authorization to issue convertible and/or warrant bonds, which was resolved by the Annual General Meetings on June 22, 2018 / June 16, 2020, the granting of a new authorization to issue convertible and/or warrant bonds with the option to exclude the subscription right, the change to existing conditional capital 2014/2018/2020 and the corresponding amendment to the bylaws

3. Uniform Resource Locator (URL) of the materials
<https://www.slm-solutions.com/en/hv-2022/>

4. Vote
Binding vote
[Format Implementing Regulation (EU) 2018/1212: BV]

5. Alternative options for voting
Vote in favor, vote against, abstention
[Format Implementing Regulation (EU) 2018/1212: VF;
VA; AB]

F. Specification of the deadlines regarding the exercise of other shareholder rights

Shareholder right – Motions to add items to the agenda pursuant to Section 122 (2) AktG

1. Object of deadline Motions to add items to the agenda
2. Applicable issuer deadline April 16, 2022, 24:00 h CEST (receipt)
[Format Implementing Regulation (EU) 2018/1212: 20220416; 22:00 UTC]

Shareholder right – Motions by shareholders pursuant to Sections 126 (1) AktG

1. Object of deadline Motions by shareholders with respect to agenda items
2. Applicable issuer deadline May 2, 2022, 24:00 h CEST (receipt)
[Format Implementing Regulation (EU) 2018/1212: 20220502; 22:00 UTC]

Shareholder right – Nominations by shareholders pursuant to Section 127 (1) AktG

1. Object of deadline Nominations of members of the Supervisory Board or statutory auditors by shareholders
2. Applicable issuer deadline May 2, 2022, 24:00 h CEST (receipt)
[Format Implementing Regulation (EU) 2018/1212: 20220502; 22:00 UTC]

Shareholder right - Right to ask questions before the general meeting in accordance with Art. 2, Section 1 (2), Sentence 1, no. 3, sentence 2 of the Act to Mitigate the Consequences of the COVID-19 Pandemic in Civil, Insolvency and Criminal Procedure Law (COVID-19-Act)

1. Object of deadline Submission of questions before the General Meeting electronically via AGM-portal
2. Applicable issuer deadline May 15, 2022, 24:00 h CEST (receipt)
[Format Implementing Regulation (EU) 2018/1212: 20220515; 22:00 UTC]

Shareholder right - Objection to resolutions of the general meeting in accordance with Article 2, Section 1 (2), sentence 1, no. 4 COVID-19-Act

1. Object of deadline Filing of objections to resolutions of the General Meeting electronically via AGM-portal

2. Applicable issuer period

On May 17, 2022 from the beginning of the General Meeting until the closing of the General Meeting by the Chairman of the Meeting

[Format Implementing Regulation (EU) 2018/1212: 20220517]