Information pursuant to Section 125 of the German Stock Corporation Act (*Aktiengesetz, AktG*) in conjunction with Table 3 of the Implementing Regulation (EU) 2018/1212

### A. Specification of the message

1. **Unique identifier**
   - SLM Solutions Group AG - HV2021
   - [Format Implementing Regulation (EU) 2018/1212: SLMHV21]

2. **Type of message**
   - Notice of the virtual general meeting
   - [Format Implementing Regulation (EU) 2018/1212: NEWM]

### B. Specification of the issuer

1. **ISIN**
   - DE000A111338

2. **Name of issuer**
   - SLM Solutions Group AG

### C. Specification of the meeting

1. **Date of the General Meeting**
   - 16 June 2021
   - [Format Implementing Regulation (EU) 2018/1212: 20210616]

2. **Time of the General Meeting**
   - 11:00 hCEST
   - [Format Implementing Regulation (EU) 2018/1212: 09:00 UTC]

3. **Type of the General Meeting**
   - Annual General Meeting as virtual General Meeting without physical presence of shareholders or their representatives
   - [Format Implementing Regulation (EU) 2018/1212: GMET]

4. **Location of the Meeting**
   - URL to the Company's Internet Service for transmission of the General Meeting in video and sound as well as for the exercise of shareholder rights:

   Location of the General Meeting in the meaning of the German Stock Corporation Act: Estoniaring 4, 23560 Luebeck, Germany; physical participation on site is not possible
5. Record Date

05/26/2021 (00:00 h CEST)
[Format Implementing Regulation (EU) 2018/1212: 20210525, 22:00 UTC]

6. Uniform Resource Locator (URL)


D. Participation in the General Meeting

1. Type of participation by shareholder

Voting rights by postal ballot

Exercise of voting rights by granting power of attorney and instructions to the proxy representatives nominated by the company

Power of attorney to third parties

Participation in the virtual general meeting by means of electronic video and sound transmission

[Format Implementing Regulation (EU) 2018/1212: EV, PX]

2. Issuer deadline for the notification of participation

Registration to the General Meeting until: 9 June 2021, 24:00 h CEST (receipt)

The exercise of voting rights by postal ballot or by electronic postal ballot or the exercise of voting rights by granting power of attorney and instructions to the proxy representatives appointed by the company presuppose a timely notification. The relevant time limits for the exercise of these rights are set out in D.3.

[Format Implementing Regulation (EU) 2018/1212: 20210609; 22:00 UTC]

3. Issuer deadline for voting

The exercise of voting rights by postal ballot or the right to vote by issuing power of attorney and instructions to the proxy appointed by the Company must be sent by letter (only for power of attorney and instructions) by e-mail or by fax until 15 June 2021, 24:00 h CEST (receipt)

[Format Implementing Regulation (EU) 2018/1212: 20210615; 22:00 UTC]

or electronically via AGM-portal
until the start of the votes in the virtual general meeting on 16 June 2021.
E. Agenda

Agenda item 1

1. Unique identifier of the agenda item 1

2. Title of the agenda item

   Presentation of the adopted annual financial statements and the approved consolidated financial statements as of 31 December 2020, the management report for SLM Solutions Group AG and the management report for the Group, including the report of the Supervisory Board as well as the explanatory report of the Management Board on the disclosures in accordance with Sections 289a and 315a German Commercial Code (HGB)

3. Uniform Resource Locator (URL) of the materials


4. Vote

   none

5. Alternative voting options: none

Agenda item 2

1. Unique identifier of the agenda item 2

2. Title of the agenda item

   Resolution on the discharge of the Management Board

3. Uniform Resource Locator (URL) of the materials


4. Vote

   Binding vote
   [Format Implementing Regulation (EU) 2018/1212: BV]

5. Alternative voting options

   Vote in favor, vote against, abstention
   [Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]

Agenda item 3

1. Unique identifier of the agenda item 3

2. Title of the agenda item

   Resolution on the discharge of the Supervisory Board

3. Uniform Resource Locator (URL) of the materials

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<th>Agenda item 4</th>
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<td></td>
<td>2. Title of the agenda item</td>
<td>Appointment of the statutory auditor</td>
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<td>4. Vote</td>
<td>Binding vote</td>
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<tr>
<td></td>
<td></td>
<td>[Format Implementing Regulation (EU) 2018/1212: BV]</td>
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<tr>
<td></td>
<td>5. Alternative voting options</td>
<td>Vote in favor, vote against, abstention</td>
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<td></td>
<td>[Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]</td>
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<tbody>
<tr>
<td></td>
<td>2. Title of the agenda item</td>
<td>Resolution on the approval of the remuneration system for members of the management Board</td>
</tr>
<tr>
<td></td>
<td>4. Vote</td>
<td>Advisory vote</td>
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<tr>
<td></td>
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<td>[Format Implementing Regulation (EU) 2018/1212: AV]</td>
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<tr>
<td></td>
<td>5. Alternative voting options</td>
<td>Vote in favor, vote against, abstention</td>
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<td>[Format Implementing Regulation (EU) 2018/1212: VF; VA; AB]</td>
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<tbody>
<tr>
<td></td>
<td>2. Title of the agenda item</td>
<td>Resolution on the remuneration of members of the Supervisory Board (at the same time approval of the</td>
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</tbody>
</table>
F. Specification of the deadlines regarding the exercise of other shareholder rights

Shareholder right – Motions to add items to the agenda pursuant to Section 122 (2) AktG

1. Object of deadline
   Motion to add items to the agenda

2. Applicable issuer deadline
   16 May 2021, 24:00 h CEST (receipt)
   [Format Implementing Regulation (EU) 2018/1212: 20210516; 22:00 UTC]

Shareholder right – Motions by shareholders pursuant to Sections 126 (1) AktG

1. Object of deadline
   Motions by shareholders with respect to agenda items

2. Applicable issuer deadline
   1 June 2021, 24:00 h CEST (receipt)
Shareholder right – Nominations by shareholders pursuant to Section 127 (1) AktG

1. Object of deadline
   Nominations of members of the Supervisory Board or statutory auditors by shareholders

2. Applicable issuer deadline
   1 June 2021, 24:00 h CEST (receipt)
   [Format Implementing Regulation (EU) 2018/1212: 20210601; 22:00 UTC]

Shareholder right – Right to ask questions before the general meeting in accordance with Art. 2, Section 1 (2), Sentence 1, no. 3, sentence 2 of the Act to Mitigate the Consequences of the COVID-19 Pandemic in Civil, Insolvency and Criminal Procedure Law (COVID-19-Act)

1. Object of deadline
   Submission of questions before the General Meeting electronically via AGM-portal

2. Applicable issuer deadline
   14 June 2021, 24:00 h CEST (receipt)
   [Format Implementing Regulation (EU) 2018/1212: 20210614; 22:00 UTC]

Shareholder right – Objection to resolutions of the general meeting in accordance with Article 2, Section 1 (2), sentence 1, no. 4 COVID-19-Act

1. Object of deadline
   Filing of objections to resolutions of the General Meeting electronically via AGM-portal

2. Applicable issuer period
   On 16 June 2021 from the beginning of the General Meeting until the closing of the General Meeting by the Chairman of the Meeting
   [Format Implementing Regulation (EU) 2018/1212: 20210616]