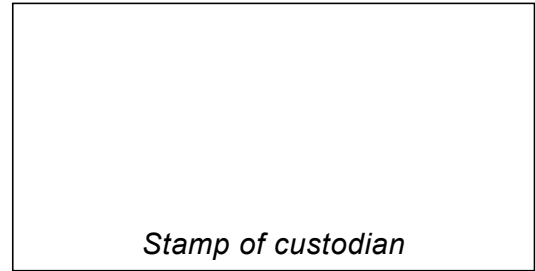


To:
Notary public Natalie von Rom
- Scrutineer -
"SLM Convertible Bond 2017/2022:
Vote without Meeting"
Hochstrasse 35-37
60313 Frankfurt am Main, Germany
Fax: +49 69 945 1992 01
E-mail: slm@vonromlaw.de



EUR 58,500,000 5.50% Convertible Bonds 2017/2022
SLM Solutions Group AG

(ISIN: DE000A2GSF58 / WKN: A2GSF5)

Special Confirmation with Blocking Note

1. We hereby confirm that on behalf of

(Last name, first name / company name and address of the bondholder)

we maintain a securities account with the no.: _____

in which as at the date hereof _____ bonds (*Teilschuldverschreibungen*)
of the **EUR 58,500,000 5.50% Convertible Bonds 2017/2022** of **SLM Solutions**
Group AG (ISIN DE000A2GSF58 / WKN: A2GSF5)

with an aggregate principal amount of EUR _____ are held.

2. We hereby confirm that we hold the notes (*Teilschuldverschreibungen*) referred to
in number 1 above blocked for the benefit of the paying agent as depository
(*Hinterlegungsstelle*) until 16 February 2022, 12:00 hours (CET).

(Name and address of custodian)

(Place, date)

(Signature, function)

Please note: The special confirmation with blocking note must be received by the scrutineer, notary public Natalie von Rom, no later than by the end of the voting period in text form (Section 126b BGB) (i) by mail to: Hochstrasse 35-37, 60313 Frankfurt am Main, Germany, (ii) by fax to: +49 69 945 1992 01 or (iii) by e-mail to: slm@vonromlaw.de.