



SLM Solutions Group AG: Notice to the holders of the Convertible Bonds 2020/2026 (ISIN DE000A289N86), the Convertible Bonds 2021/2026 (ISIN DE000A3H3HP1) and the Convertible Bonds 2022/2026 (ISIN DE000A3MQV02)

Luebeck, September 2, 2022 – SLM Solutions Group AG (the “**Issuer**”) hereby gives notice pursuant to § 11(b)(i) of the terms and conditions (the “**Terms and Conditions**”) of the Convertible Bonds 2020/2026 (ISIN DE000A289N86), the Convertible Bonds 2021/2026 (ISIN DE000A3H3HP1) and the Convertible Bonds 2022/2026 (ISIN DE000A3MQV02) (together, the “**Convertible Bonds 2026**”) that Nikon AM. AG published today pursuant to § 10 WpÜG its decision to make a voluntary public takeover offer to the shareholders of the Issuer for the acquisition of all shares in the Issuer (ISIN DE000A111338) for a price of EUR 20.00 per share.

Each Bondholder thus has the right to convert the Convertible Bonds 2026 held by it, irrespective of their aggregate nominal amount, into shares of the Issuer in accordance with the Terms and Conditions by the end of the Take-over Bid Conversion Period, i.e. by 4:00 p.m. (Frankfurt time) on the last day of the additional acceptance period pursuant to Section 16 para. 2 WpÜG.

Moreover, Nikon AM. AG has informed the Issuer that it intends to make a separate offer to all holders of the Convertible Bonds 2026 to acquire their Convertible Bonds 2026. The terms of such offer will be set out in a separate offer document that will be published by Nikon AM. AG.

Note:

Capitalized terms used but not otherwise defined in this notice have the meanings ascribed to such terms in the Terms and Conditions of the Convertible Bonds 2026.