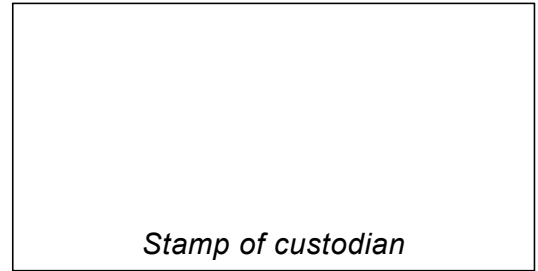


To:  
Notary public Natalie von Rom  
- Scrutineer -  
"SLM Convertible Bond 2020/2026:  
Vote without Meeting"  
Hochstrasse 35-37  
60313 Frankfurt am Main, Germany  
Fax: +49 69 945 1992 01  
E-mail: slm@vonromlaw.de



**EUR 15,000,000 2.00% Convertible Bonds 2020/2026**  
**SLM Solutions Group AG**

(ISIN: DE000A289N86 / WKN: A289N8)

**Special Confirmation with Blocking Note**

1. We hereby confirm that, we maintain on behalf of

\_\_\_\_\_

\_\_\_\_\_  
(Last name, first name / company name and address of the bondholder)

a securities account with the no.: \_\_\_\_\_

in which, as of the date hereof, \_\_\_\_\_ bonds (*Teilschuldverschreibungen*)  
of the **EUR 15,000,000 2.00% Convertible Bonds 2020/2026** of **SLM Solutions Group AG** (ISIN: DE000A289N86 / WKN: A289N8) with a nominal value of  
EUR 1,000.00 each, i.e. in total

in the principal amount of EUR \_\_\_\_\_, are held.

2. We hereby confirm that we hold the notes (*Teilschuldverschreibungen*) referred to  
in number 1 above blocked for the benefit of the paying agent as depository  
(*Hinterlegungsstelle*) until 23 May 2022, 24:00 hours (CEST).

\_\_\_\_\_  
(Name and address of custodian)

\_\_\_\_\_  
(Place, date)

\_\_\_\_\_  
(Signature, function)

**Please note:** The special confirmation with blocking note must be received by the scrutineer, notary public Natalie von Rom, no later than by the end of the voting period in text form (Section 126b BGB) (i) by mail to: Hochstrasse 35-37, 60313 Frankfurt am Main, Germany, (ii) by fax to: +49 69 945 1992 01 or (iii) by e-mail to: slm@vonromlaw.de.