

SLM Solutions Group AG

Luebeck (Germany)

**Announcement pursuant to Section 27 (3) sent. 1 and Section 14 (3) sent. 1
of the German Securities Acquisition and Takeover Act
(Wertpapiererwerbs- und Übernahmegesetz, WpÜG)**

Listed shares of SLM Solutions Group AG:	ISIN DE000A111338
Tendered listed shares of SLM Solutions Group AG:	ISIN DE000A31C4B0
Non-listed shares of SLM Solutions Group AG:	ISIN DE000A289BJ8
Tendered non-listed shares of SLM Solutions Group AG:	ISIN DE000A31C4G9

Pursuant to Section 27 (1) WpÜG, the management board and the supervisory board of SLM Solutions Group AG have issued a joint reasoned statement regarding the voluntary public takeover offer (cash offer) by Nikon AM. AG, Langen (Hesse), to the shareholders of SLM Solutions Group AG.

Since 11 October 2022, print copies of the joint reasoned statement may be obtained free of charge from SLM Solutions Group AG, Estlandring 4, 23560 Luebeck, Germany (Tel: +49 (0) 451 4060 3122; fax: +49 (0) 451 4060 3250; email: ir@slm-solutions.com).

Furthermore, the German-language version and a non-binding English language translation of the joint reasoned statement are available for download at <https://www.slm-solutions.com/> in the “Investor Relations” section. Solely the German-language version is binding.

Any other statements concerning potential modifications to the takeover offer will also be available for download at the aforementioned website and may also be obtained free of charge at the address mentioned above.

Luebeck, 11 October 2022

SLM Solutions Group AG

The Management Board

The Supervisory Board