

SLM
SOLUTIONS

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September 2, 2022

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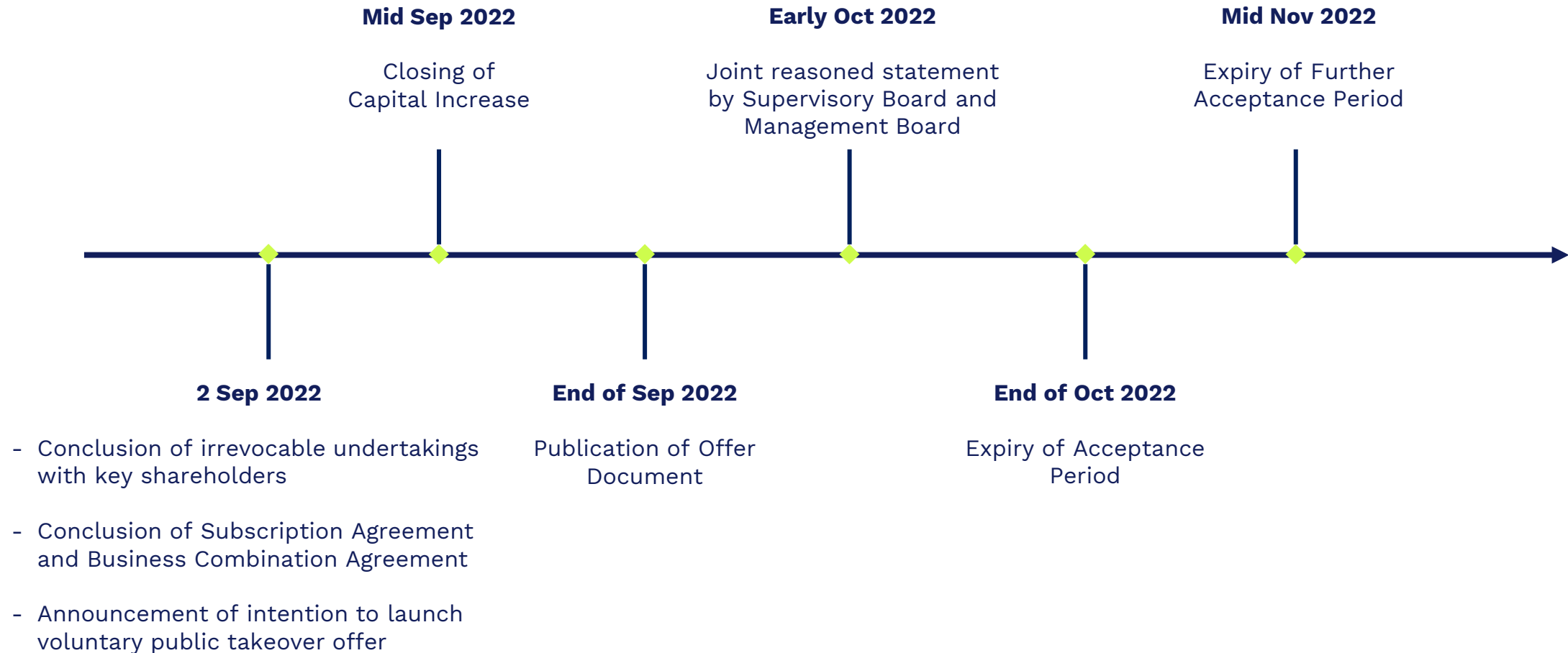
The securities of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state in the United States of America and may not be offered or sold in the United States of America, except pursuant to an applicable exemption from registration.

Transaction Overview

Key Items	Terms of the Offer
<p>Offer Price</p>	<ul style="list-style-type: none"> • Voluntary all-cash public takeover offer by Nikon at EUR 20.00 per SLM share for all outstanding shares <ul style="list-style-type: none"> • Premium of 75% to SLM’s undisturbed XETRA closing share price of EUR 11.40 as of 1 Sep 2022 • Premium of 84% to SLM’s 3-month average volume-weighted share price of EUR 10.89 as of 1 Sep 2022
<p>Irrevocable Commitments</p>	<ul style="list-style-type: none"> • Binding commitments by Elliott Advisors (UK) Limited (Cornwall), ENA Investment Capital as well as Hans J. Ihde <ul style="list-style-type: none"> • Nikon securing more than 50% of SLM’s total share capital on a fully diluted basis¹
<p>Offer Conditions</p>	<ul style="list-style-type: none"> • No minimum acceptance threshold • No anti-trust approvals required • Completion of transaction contingent on foreign investment control clearance and further customary conditions
<p>Capital Increase</p>	<ul style="list-style-type: none"> • Concurrent capital increase of 10% without subscription rights <ul style="list-style-type: none"> • Conclusion of capital increase independent of the closing of the takeover offer • Nikon to fully subscribe to the capital increase at the offer price of EUR 20.00 • Gross proceeds of EUR 45.4 million to be used for the partial repayment of Convertible Bonds 2017/2024 as well as funding ongoing business operations including investment for product development

1. The number of fully diluted shares is calculated by adding the number of issued common shares, the number of shares to be issued through the Third-Party Allotment, and the number of additional shares assuming that all in-the-money convertible bonds are converted into common shares

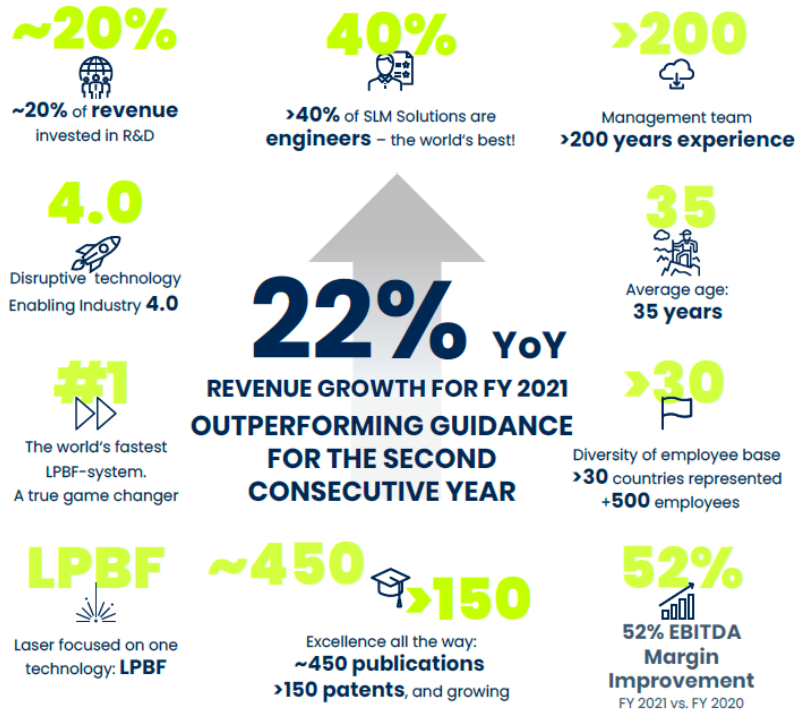
Estimated Timeline/Next Steps



Note: All dates are estimates only and can vary depending on progression of transaction

Q&A

SLM SOLUTIONS - SET FOR GROWTH



DIVERSE PORTFOLIO & INDUSTRY COVERAGE

SERVICES	SOFTWARE	MATERIALS	APPLICATIONS

WORLD LEADER IN LPBF A HISTORY OF FIRSTS



SLM SOLUTIONS

DELIVERING THE FUTURE OF MANUFACTURING

