

To:

Notary public Natalie von Rom

- Scrutineer -

"SLM Convertible Bond 2020/2026:
Vote without Meeting"

Hochstrasse 35-37

60313 Frankfurt am Main, Germany

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E-mail: slm@vonromlaw.de

Stamp of custodian

EUR 15 million 2.00% Convertible Bonds 2020/2026

SLM Solutions Group AG

(ISIN: DE000A289N86 / WKN: A289N8)

Special Confirmation with Blocking Note

1. We hereby confirm that on behalf of

(Name and address of the bondholder)

we maintain a securities account with the no.: _____

in which as at the date hereof _____ bonds
(*Teilschuldverschreibungen*) of the **EUR 15 million 2.00% Convertible
Bonds 2020/2026 of SLM Solutions Group AG** (ISIN DE000A289N86 /
WKN A289N8) with an aggregate principal amount of

EUR _____ are held.

2. We hereby confirm that we hold the notes (*Teilschuldverschreibungen*)
referred to in number 1 above blocked for the benefit of the paying agent as
depository (*Hinterlegungsstelle*) until Wednesday, 31 March 2021, 24:00
hours CEST.

(Name and address of custodian)

(Place, date)

(Signature, function)

Please note: The special confirmation with blocking note must be received by the scrutineer, notary public Natalie von Rom, no later than by the end of the voting period in text form (Section 126b BGB) (i) by mail to: Hochstrasse 35-37, 60313 Frankfurt am Main, Germany, (ii) by fax to: +49 69 945 1992 01 or (iii) by e-mail to: slm@vonromlaw.de.